

Code CMWG2013
Company name VNDIRECT Securities Corporation
Date 10/19/2020
Subject Notice of adjustment of covered warrant

Content:

On October 19, 2020, VNDIRECT Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: VNDIRECT Securities Corporation
- Warrant code: CMWG2013
- Underlying security code: MWG
- Warrant type (call/put): call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 09 months
- Expiry date: June 30, 2020
- Adjustment date: October 19, 2020
- Reason for adjusting: Mobile World Investment Corporation paid cash dividends for 2019.

Old exercise price	(1)	87,000 dongs
Old conversion ratio	(2)	1:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	108,400 dongs
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	106,900 dongs
New exercise price	$(5) = (1) \times [(4)/(3)]$	85,796.1 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	0.9862.1